

4th Informal Working Group Meeting on Research and Innovation

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Smart Specialisation in Eastern Partnership



➤ Joint Communication: Eastern Partnership policy beyond 2020:

Reinforcing Resilience – an Eastern Partnership that delivers for all

- Economic and Investment Plan for the Eastern Partnership
- > EU Membership applications from Ukraine, Moldova and Georgia
- Ukraine Recovery Plan (Lugano Declaration)
- Integrated into the national policies in Ukraine, Moldova and Georgia



Porgress of the Smart specialisation in Eastern Partnership

EaP partner countries are following Smart Specialisation Framework for EU

Enlargement and Neighbourhood Region (S3 Framework), developed by JRC in

cooperation with partner countries, international experts and policy



directorates of European Commission





JRC support to EU Enlargement and Neighbourhood Region





Capacity building

Targeted expert support





Methodologies and guidance

Knowledgebased cooperation







Knowledge Hub for EU Enlargement and Neighbourhood Region



Region-wide analyses

Reports per economy

Guidebooks

Massive Online Open Course IT tool: STI cooperation network













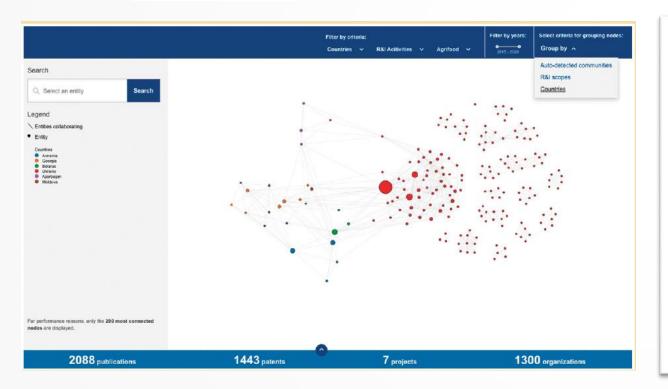




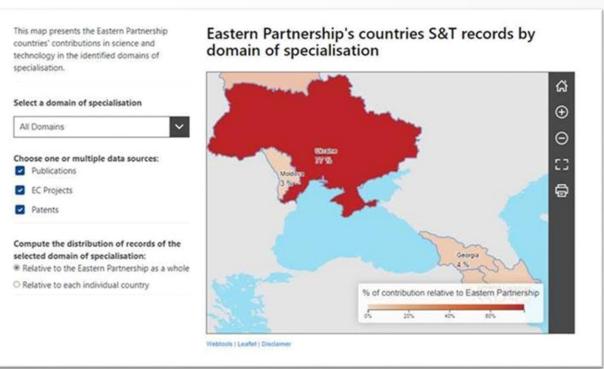


Knowledge Hub for EU Enlargement and Neighbourhood Region

IT tool: STI cooperation network



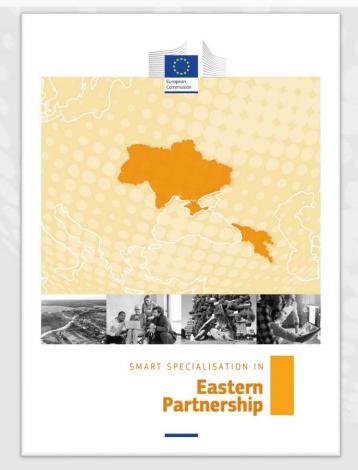


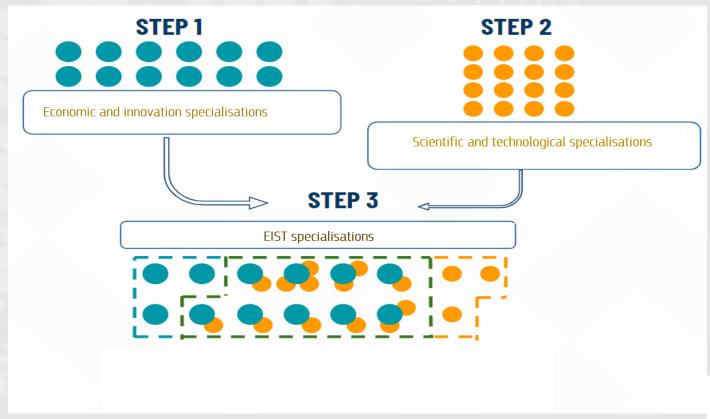




Highlights from our newest report : Potential for Smart Specialisation in Eastern Partnership Countries - knowledge-based economic cooperation









Highlights from our newest report: economic, innovative, scientific and technological potential in the region



Economic and Innovation potential

- Employment and turnover in NACE subsectors (Orbis and UNIDO)
- Exports of goods and services
- World Bank Enterprise Survey data on innovation
- Patents (classes)
- VC and Startup database
- Clusters

Scientific and Technological potential

- Scientific publications SCOPUS
- CORDIS: EU R&I projects (FP7 and H2020)
- Patents (text mining)



Key results: economic, innovative, scientific and technological potential in the region



Economic cluster	S&T domains	EaP co			
		AM	AZ		
Food Processing and Manufacturing	Agrifood	~			
	Biotechnology		~		
Chemical Products	Chemistry and chemical engineering		~		
	Nanotechnology and materials		~		
Metalworking Technology	Nanotechnology and materials				
Information Technology and	Electric and electronic technologies	~			
Information Technology and Analytical Instruments	ICT and computer science				
	Optics and photonics				
Communications Equipment and Services	ICT and computer science	~			

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Key results: economic, innovative, scientific and technological potential in the region



Most relevant S&T domains	Countries with high specialisation in the domain
Agrifood	● +
Biotechnology	•
Chemistry and chemical engineering	©
Electric and electronic technologies	•
Energy	⊚ •
Environmental sciences and industries	11 2
Fundamental physics and mathematics	•
Health and wellbeing	●● +••
ICT and computer science	
Mechanical engineering and heavy machinery	⊚⊕
Nanotechnology and materials	•••
Optics and photonics	•
Transportation	

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	Armenia	Azerbaljan	Belarus	Georgia	Moldova	Ukraine		Armenia	Azerbaljan	Belarus	Georgia	Moldova	
Armenia		130	1 471	1 756	42	980	Armenia		10	21	26	19	2
Azerbaijan	130		49	73	26	138	Azerbaijan	10		8	11	8	1
Belarus	1 471	49		1 440	83	1 268	Belarus	21	8		20	17	3
Georgia	1 756	73	1 440		58	1 058	Georgia	26	11	20		23	3
Moldova	42	26	83	58		202	Moldova	19	8	17	23		2
Ukraine	980	138	1 268	1 058	202		Ukraine	21	11	33	32	25	



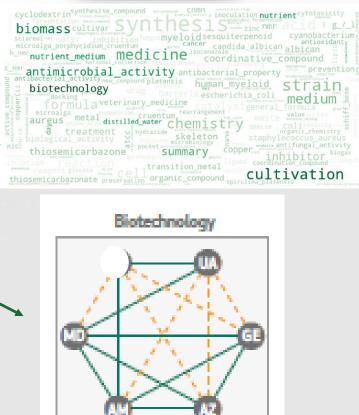
Key results: economic, innovative, scientific and technological potential in the region

MOLDOVA

Concordance	between E	&I analysis	and S&T	analysis
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Economic cluster	E&I domains (NACE sectors)	S&T domains
Food Processing and Manufacturing	10 Manufacture of food products 11 Manufacture of beverages	Agrifood
Leather, Apparel & Footwear	13 Manufacture of textiles 14 Manufacture of wearing apparel 15 Manufacture of leather and related products	
Wood Products	16 Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	Chemistry and chemical engineering
Chemical Products	20 Manufacture of chemicals and chemical products	Biotechnology Chemistry and chemical engineering Nanotechnology and materials
Communications Equipment and Services	61 Telecommunications	ICT and computer science
Computer Programming, Information Services and Financial Services	62 Computer programming, consultancy and related activities63 Information service activities64 Financial service activities, except insurance and pension funding	







JRC, Smart Specialisation and EaP ... a long way ahead



- > Continue the methodological support
- > Next perspectives for new EU candidate countries
- > Ukraine Recovery Plan (Lugano Declaration) putting into practice
- > Implementation of S3 and into the national policies in Ukraine, Moldova and Georgia
- > Engage with more EaP partner countries.



Thank you for your attention

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