Common Maritime Agenda for the Black Sea



Focus on Fisheries

Black Sea countries of the CMA focus on 5 priority actions

- 1 Support for fisheries **research** projects
- 2 Knowledge exchange and collaborative events on fisheries sustainability
- 3 Use of innovative marine technologies and IT monitoring tools
- 4 Capacity building and **training** activities for fisheries vessels, including small-scale fisheries
- 5 Valorisation of catches and diversification of activities to maximize **benefits** of fisheries

Priority actions include joint efforts in:

- Improving transnational collaboration in the region, after the actions set in the Sophia
 Declaration
- Actively addressing climate change and invasive species
- Protecting vulnerable species
- Maximising economic benefits and ensuring sustainable development of the sector and coastal communities

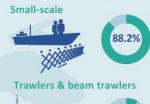
The FAO GFCM reports for 2020 follow the Sophia Declaration in 2018 to ensure a sustainable future for Black Sea fisheries and aquaculture.

Snapshot of fisheries - Black Sea

The Black Sea has a long history of fisheries and hosts emblematic species such as turbot (*Scophthalmus maeoticus*) or red mullet (*Mullus surmuletus*).







Composition of the fleet



Total catch
387 800
tonnes



11 400 Total number of vessels





Every coastal village has a fisher

As many as 1 in every 100 coastal residents in some areas

Source: FAO/GFCM, The State of Mediterranean and Black Sea Fisheries 2020





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Focus on Fisheries

Black Sea fisheries in a nutshell

Vessels Country Vessels Varna Bulgaria 157 Samsun Merkez B.B. Turkey 132 Sozopol Bulgaria 105 Nesebar 100 Bulgaria Ünye B.B. Turkey 87 **Pomorie** Bulgaria 75 **Balchik** Bulgaria 71 Shabla Bulgaria 69 Terme B.B. 52 Turkey Kavarna 41 Bulgaria

Ports

Seven out of ten of the most important ports are in Bulgaria, while three are in Turkey. These account for around 7.7% of fishing vessels operating in the Black Sea in 2018, contributing to 8% of total landings.

Port	Country	Landings (tonnes)	Percentage
Terme B.B.	Turkey	27 790	6.41%
Ünye B.B.	Turkey	26 045	6.01%
Samsun Merkez B.B.	Turkey	25 893	5.98%
Poti	Georgia	23 035	5.32%
Cide B.B.	Turkey	14 999	3.46%
Ardeşen B.B.	Turkey	10 957	2.53%
Kaynarca B.B.	Turkey	10 179	2.35%
Melenağzı	Turkey	9 539	2.20%
Bağırganlı Limanı	Turkey	5 870	1.35%
Karasu Yenimahalle B.B.	Turkey	4 728	1.09%
Source FAO/GFCM (2020)			

Landings

In 2018 (2016-2018 average), nine of the main ports, in terms of the volume of landings, were Turkish and one was Georgian. Together, they account for around 37% of the total landings in this area.

40 000

Anchovies are the largest catch, but high value species such as turbot, mullet and whelk illustrate the diversity of Black Sea fisheries. European anchovy European sprat Striped venus clam Rapa whelk 13 979 (3.6%) Anchovies are the largest catch, but high value species such as turbot, mullet and whelk illustrate the diversity of Black Sea fisheries.

Source FAO/GFCM (2020)

Other species

Adapting to invasive species: Rapa whelk was accidentally introduced in the Black Sea where it proliferated and is exploited commercially since the eighties, reaching value of USD 15 million (2018) mainly for exports to South Korea and Japan.

120 000

160 000



State of Mediterranean and Black Sea Fisheries (SoMFi2020) - <u>publication</u>
Impacts of COVID on Black Sea Fisheries sector - <u>publication</u>

61 045 (15.7%)

80 000



240 000

200 000