

INSOLVENCY PRACTITIONERS GROUP



INSOL San Diego - Insolvency Practitioners' Group meeting Wednesday 22 May 2024 - 13:30 - 17:00

Venue: Manchester Grand Hyatt, 1 Market Place, San Diego, California, USA

Programme

- 13:30 13:45 **Registration**
- 13:45 14:00 Welcome and opening remarks Eric Levenstein, Chair, INSOL Insolvency Practitioners' Group (IPG), Werksmans Attorneys, South Africa
- 14:00 15:15 **Successes and failures: Strategic insights for Insolvency Practitioners** Reviewing case studies provides invaluable learning experiences and practical insights. Each insolvency or restructuring mandate is a unique journey through challenges, unforeseen obstacles, and innovative solutions, offering a rich source of knowledge. By examining real-world scenarios, this session will assist practitioners in understanding the dynamics of different industries, refine their strategic thinking, and enhance their ability to anticipate and navigate complexities. By learning from the successes and missteps of others, delegates can hone their skills, develop effective strategies, and fortify their decision-making processes in the ever-evolving landscape of financial distress.

Dedicated experts will unpack:

- what issues were initially perceived as the biggest challenge for the appointment;
- how they were required to adapt when reality unfolded;
- what strategic responses were required to address the challenges head on;
- greatest successes and failures; and
- the key lessons learned.

Session moderator: Edward T. Gavin, Gavin/Solmonese LLC, USA Speaker: Michael Dorn, RTgroup, South Africa / Germany Speaker: Kathy Sozou, McGrathNicol, Australia Speaker: Tiffany Wong, Alvarez & Marsal, Hong Kong

15:15 - 16:30 Breakc

Breakout discussion

Following the main discussion, participants will break out into groups to actively engage with fellow delegates to discuss the practical issues faced in their own practices. Experiences, insights and solutions to problems will be shared in a dynamic forum designed for open conversations. Practitioners will be given the opportunity to seek fresh perspectives, offer advice and contribute to the collective wisdom of the IPG community.



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16:30 - 16:45 **Insights from breakout dialogues** To conclude, participants will reconvene to share insights and observations from their discussions. Those reflections will be collaboratively explored to pinpoint actionable steps that the IPG can undertake to proactively tackle the challenges under consideration.

16:45 - 17:00 **Closing remarks**

