

# DENMARK

- \$20bn allocated for defence spending between 2024-2033, with an aim to reach 2% GDP spending on defence by 2030.
- Specific defence capabilities and initiatives will be negotiated by the Government and parties in partial agreements during the ten year period, starting in the autumn of 2023.
- The first partial agreement will focus on time sensitive initiatives and initiatives critical for the military build-up, i.e. strengthening the foundation of the Danish defence, including new equipment, upgrades to IT, an increase in personnel (the agreement calls for increasing the number of conscripts for basic military service from around 4000 to 10,000), and bringing the defence estate up to specification.
- Longer term, there are plans to bolster the protection of Danish airspace (including new Ground Based Air Defence), critical underwater infrastructure and vital sea lanes. There will also be a focus on enhanced cyber security for the MoD, territorial defence including Greenland, greening of the defence forces, and naval opportunities.

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- There will be a very strong focus on the national defence industry and supporting that, by maintaining the offset programme, so any UK companies hoping to do business in Denmark should be prepared for an element of industrial cooperation in any contracts.
- Denmark's Defence Acquisitions department (DALO) has appointed the consortium Dansk Patruljeskibe (Danish Patrol Vessels) to be the total supplier in the designing, building, and maintenance of Denmark's new multifunctional naval vessels. There should be a multitude of opportunities in becoming suppliers to this consortium within the next ten years.
- Specific opportunities carried forward from the previous defence agreement include:
  1. Updates to the Army's infantry fighting vehicles
  2. Updates to transport aircraft and maritime helicopters
  3. Replacements of the Armed Forces' trucks and other wheeled vehicles
  4. Replacements of radar capabilities
  5. Replacements of recovery vehicles and engineering vehicles
  6. Replacements of radio equipment and information equipment for the Navy's ships