

SWEDEN

Sweden aims to be carbon neutral by 2045.

- **Offshore Wind:** great potential for future growth; industry led and deregulated sector; great need to increase electricity supply.
- **Nuclear:** the Government is keen to build a new generation of nuclear power facilities; potential for SMRs to play a key role.
- **Hydrogen:** growing industrial demand for green hydrogen – focus on process industry.
- **Future aviation:** short flights with new power sources are of interest. Growing domestic electric-aviation industry, supply chain opportunities.
- **Future cities:** seeing a trend towards cycling and micro-mobility – a changing role for the car. Several towns and cities planning new developments; using brownfield sites where possible; increased focus on resilience (flood defence etc) “15 minute city”.
- **Future of Mobility:** vehicle charging; micro-mobility and “last mile” solutions; electrified roads; boosts to promote rail commuting; digitalisation of rail.